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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

January 22, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of DeSmet
$565,000 Drinking Water Project Revenue Borrower Bond,
Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

City of DeSmet
$565,000 Drinking Water Project Revenue Borrower Bond
dated January 22, 2021

RECEIVED
JAN 25 2021
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of DeSmet
2. Designation of issue: Borrower Bond.
3. Date of issue: January 22, 2021
4. Purpose of issue: Water System Looping Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $565,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 22nd day of January 2021.

Tracey Larson

By: Tracey Larson
Its: Finance Officer

$565,000
City of DeSmet
Drinking Water Project Revenue Borrwer Bond, Series 2021

Dated Jan 22, 2021 | Debt Service Report | 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2023			23,629.95	23,629.95	23,630	
07/15/2023	$3,518.35	1.875	2,648.44	6,166.79		
10/15/2023	$3,534.84	1.875	2,631.95	6,166.79		35,964
01/15/2024	$3,551.41	1.875	2,615.38	6,166.79		
04/15/2024	$3,568.06	1.875	2,598.73	6,166.79	24,667	
07/15/2024	$3,584.79	1.875	2,582.00	6,166.79		
10/15/2024	$3,601.59	1.875	2,565.20	6,166.79		24,667
01/15/2025	$3,618.47	1.875	2,548.32	6,166.79		
04/15/2025	$3,635.43	1.875	2,531.36	6,166.79	24,667	
07/15/2025	$3,652.47	1.875	2,514.31	6,166.79		
10/15/2025	$3,669.60	1.875	2,497.19	6,166.79		24,667
01/15/2026	$3,686.80	1.875	2,479.99	6,166.79		
04/15/2026	$3,704.08	1.875	2,462.71	6,166.79	24,667	
07/15/2026	$3,721.44	1.875	2,445.35	6,166.79		
10/15/2026	$3,738.89	1.875	2,427.90	6,166.79		24,667
01/15/2027	$3,756.41	1.875	2,410.38	6,166.79		
04/15/2027	$3,774.02	1.875	2,392.77	6,166.79	24,667	
07/15/2027	$3,791.71	1.875	2,375.08	6,166.79		
10/15/2027	$3,809.48	1.875	2,357.30	6,166.79		24,667
01/15/2028	$3,827.34	1.875	2,339.45	6,166.79		
04/15/2028	$3,845.28	1.875	2,321.51	6,166.79	24,667	
07/15/2028	$3,863.31	1.875	2,303.48	6,166.79		
10/15/2028	$3,881.42	1.875	2,285.37	6,166.79		24,667
01/15/2029	$3,899.61	1.875	2,267.18	6,166.79		
04/15/2029	$3,917.89	1.875	2,248.90	6,166.79	24,667	
07/15/2029	$3,936.25	1.875	2,230.53	6,166.79		
10/15/2029	$3,954.71	1.875	2,212.08	6,166.79		24,667
01/15/2030	$3,973.24	1.875	2,193.55	6,166.79		
04/15/2030	$3,991.87	1.875	2,174.92	6,166.79	24,667	
07/15/2030	$4,010.58	1.875	2,156.21	6,166.79		
10/15/2030	$4,029.38	1.875	2,137.41	6,166.79		24,667
01/15/2031	$4,048.27	1.875	2,118.52	6,166.79		
04/15/2031	$4,067.24	1.875	2,099.55	6,166.79	24,667	
07/15/2031	$4,086.31	1.875	2,080.48	6,166.79		
10/15/2031	$4,105.46	1.875	2,061.33	6,166.79		24,667
01/15/2032	$4,124.71	1.875	2,042.08	6,166.79		
04/15/2032	$4,144.04	1.875	2,022.75	6,166.79	24,667	
07/15/2032	$4,163.47	1.875	2,003.32	6,166.79		
10/15/2032	$4,182.98	1.875	1,983.81	6,166.79		24,667
01/15/2033	$4,202.59	1.875	1,964.20	6,166.79		
04/15/2033	$4,222.29	1.875	1,944.50	6,166.79	24,667	
07/15/2033	$4,242.08	1.875	1,924.71	6,166.79		
10/15/2033	$4,261.97	1.875	1,904.82	6,166.79		24,667
01/15/2034	$4,281.95	1.875	1,884.84	6,166.79		
04/15/2034	$4,302.02	1.875	1,864.77	6,166.79	24,667	
07/15/2034	$4,322.18	1.875	1,844.61	6,166.79		
10/15/2034	$4,342.44	1.875	1,824.35	6,166.79		24,667
01/15/2035	$4,362.80	1.875	1,803.99	6,166.79		
04/15/2035	$4,383.25	1.875	1,783.54	6,166.79	24,667	
07/15/2035	$4,403.80	1.875	1,762.99	6,166.79		
10/15/2035	$4,424.44	1.875	1,742.35	6,166.79		24,667
01/15/2036	$4,445.18	1.875	1,721.61	6,166.79		
04/15/2036	$4,466.01	1.875	1,700.77	6,166.79	24,667	
07/15/2036	$4,486.95	1.875	1,679.84	6,166.79		
10/15/2036	$4,507.98	1.875	1,658.81	6,166.79		24,667
01/15/2037	$4,529.11	1.875	1,637.68	6,166.79		

04/15/2037	$4,550.34	1.875	1,616.45	6,166.79	24,667	
07/15/2037	$4,571.67	1.875	1,595.12	6,166.79		
10/15/2037	$4,593.10	1.875	1,573.69	6,166.79		24,667
01/15/2038	$4,614.63	1.875	1,552.16	6,166.79		
04/15/2038	$4,636.26	1.875	1,530.53	6,166.79	24,667	
07/15/2038	$4,658.00	1.875	1,508.79	6,166.79		
10/15/2038	$4,679.83	1.875	1,486.96	6,166.79		24,667
01/15/2039	$4,701.77	1.875	1,465.02	6,166.79		
04/15/2039	$4,723.81	1.875	1,442.98	6,166.79	24,667	
07/15/2039	$4,745.95	1.875	1,420.84	6,166.79		
10/15/2039	$4,768.20	1.875	1,398.59	6,166.79		24,667
01/15/2040	$4,790.55	1.875	1,376.24	6,166.79		
04/15/2040	$4,813.00	1.875	1,353.79	6,166.79	24,667	
07/15/2040	$4,835.56	1.875	1,331.22	6,166.79		
10/15/2040	$4,858.23	1.875	1,308.56	6,166.79		24,667
01/15/2041	$4,881.00	1.875	1,285.79	6,166.79		
04/15/2041	$4,903.88	1.875	1,262.91	6,166.79	24,667	
07/15/2041	$4,926.87	1.875	1,239.92	6,166.79		
10/15/2041	$4,949.96	1.875	1,216.82	6,166.79		24,667
01/15/2042	$4,973.17	1.875	1,193.62	6,166.79		
04/15/2042	$4,996.48	1.875	1,170.31	6,166.79	24,667	
07/15/2042	$5,019.90	1.875	1,146.89	6,166.79		
10/15/2042	$5,043.43	1.875	1,123.36	6,166.79		24,667
01/15/2043	$5,067.07	1.875	1,099.72	6,166.79		
04/15/2043	$5,090.82	1.875	1,075.96	6,166.79	24,667	
07/15/2043	$5,114.69	1.875	1,052.10	6,166.79		
10/15/2043	$5,138.66	1.875	1,028.13	6,166.79		24,667
01/15/2044	$5,162.75	1.875	1,004.04	6,166.79		
04/15/2044	$5,186.95	1.875	979.84	6,166.79	24,667	
07/15/2044	$5,211.26	1.875	955.52	6,166.79		
10/15/2044	$5,235.69	1.875	931.10	6,166.79		24,667
01/15/2045	$5,260.23	1.875	906.55	6,166.79		
04/15/2045	$5,284.89	1.875	881.90	6,166.79	24,667	
07/15/2045	$5,309.66	1.875	857.12	6,166.79		
10/15/2045	$5,334.55	1.875	832.23	6,166.79		24,667
01/15/2046	$5,359.56	1.875	807.23	6,166.79		
04/15/2046	$5,384.68	1.875	782.11	6,166.79	24,667	
07/15/2046	$5,409.92	1.875	756.87	6,166.79		
10/15/2046	$5,435.28	1.875	731.51	6,166.79		24,667
01/15/2047	$5,460.76	1.88	706.03	6,166.79		
04/15/2047	$5,486.36	1.88	680.43	6,166.79	24,667	
07/15/2047	$5,512.07	1.88	654.71	6,166.79		
10/15/2047	$5,537.91	1.88	628.88	6,166.79		24,667
01/15/2048	$5,563.87	1.88	602.92	6,166.79		
04/15/2048	$5,589.95	1.88	576.84	6,166.79	24,667	
07/15/2048	$5,616.16	1.88	550.63	6,166.79		
10/15/2048	$5,642.48	1.88	524.31	6,166.79		24,667
01/15/2049	$5,668.93	1.88	497.86	6,166.79		
04/15/2049	$5,695.50	1.88	471.29	6,166.79	24,667	
07/15/2049	$5,722.20	1.88	444.59	6,166.79		
10/15/2049	$5,749.02	1.88	417.77	6,166.79		24,667
01/15/2050	$5,775.97	1.88	390.82	6,166.79		
04/15/2050	$5,803.05	1.88	363.74	6,166.79	24,667	
07/15/2050	$5,830.25	1.88	336.54	6,166.79		
10/15/2050	$5,857.58	1.88	309.21	6,166.79		24,667
01/15/2051	$5,885.04	1.88	281.75	6,166.79		
04/15/2051	$5,912.62	1.88	254.17	6,166.79	24,667	
07/15/2051	$5,940.34	1.88	226.45	6,166.79		
10/15/2051	$5,968.18	1.88	198.61	6,166.79		24,667
01/15/2052	$5,996.16	1.88	170.63	6,166.79		
04/15/2052	$6,024.27	1.88	142.52	6,166.79	24,667	
07/15/2052	$6,052.50	1.88	114.28	6,166.79		
10/15/2052	$6,080.88	1.88	85.91	6,166.79		24,667

01/15/2053	$6,109.38	1.88	57.41	6,166.79		
04/15/2053	$6,138.02	1.88	28.77	6,166.79	24,667	12,334
	$565,000.00		$198,644.61	$763,644.61	$763,645	$763,645